



Southeastern Bankruptcy Law Institute, Inc.

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March 17, 2010

Re: Southeastern Bankruptcy Law Institute ("SBLI")
Thirty-Sixth Annual Seminar on Bankruptcy Law and Rules
March 18 – 20, 2010, InterContinental Buckhead

Dear Registrant:

Welcome to our Thirty-Sixth Annual Seminar on Bankruptcy Law and Rules. Our goal for the 2010 program is to present timely topics that will be of interest to bankruptcy practitioners and that will have direct application to your practice. You will see that once again this year we have an outstanding faculty. Also, based on the positive response received, we are continuing the Consumer Litigation Toolbox begun last year in the consumer area.

To facilitate the planning of our program for future seminars, we have included a comment form on our web page at <http://www.sbli-inc.org/> and in the materials. We would appreciate it if you would fill out this form during the seminar and leave it at the registration desk or after the seminar online at your convenience. Your comments and suggestions are reviewed carefully and will continue to help us shape the program.

The SBLI's Officers and Directors can be identified by their special badges. If you have any questions, comments or suggestions, please feel free to share them with us.

We sincerely hope your attendance at the seminar will be both beneficial and enjoyable.

Very truly yours,

J. Robert Williamson
President