SOUTHEASTERN BANKRUPTCY LAW INSTITUTE

CELEBRATING



SEMINAR ON BANKRUPTCY SEMINAR ON BANKRUPTCY LAW & RULES FEATURING: Consumer Toolbox & Breakout Sessions March 14-16, 2024 | The Whitley | Atlanta, GA

ABOUT SBLI

The Southeastern Bankruptcy Law Institute

(SBLI) is a nonprofit corporation organized in 1974 for the primary purpose of presenting an annual seminar on bankruptcy law and rules. Faculty members are selected from the most capable and well-known bankruptcy experts nationwide, including Judges, trustees, professors, and practicing attorneys. Nationally recognized, the seminar attracts more than 500 attorneys from the Southeast and across the country. For details and to register, visit **www.sbli-inc.org.**



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HURSDAY MARCH 14, 2024

KEY: GENERAL INTEREST MEALS | BREAKS | RECEPTIONS CHAPTER 11 SESSIONS CONSUMER LITIGATION SESSIONS

7:45-8:50 AM	CONTINENTAL BREAKFAST Registrants only (included in registration fee)		PLEASE VISIT WWW.SBLI-INC.ORG
8:50-9:00 AM	WELCOME Jeffrey B. Ellman, President		FOR A DETAILED
9:00-10:00 AM	ECONOMIC OVERVIEW Prof. Roger Tutterow		EACH SESSION.
10:00-11:00 AM	ELIGIBILITY, DEBT LIMITS, & VOTING, OH MY! THE ANNUAL SUBCHAPTER V UPDATE Hon. Paul W. Bonapfel, Robert J. Keach, Ciara L. Rogers		
11:00-11:15AM	REFRESHMENT BREAK Registrants only (included in registration fee)		
11:15-12:35 PM	PREPACK AGED BANKRUPTCIES (COULD THIS BE A MODEL FOR SUBCHAPTER V?) Prof. Christopher D. Hampson, Charles A. Dale, Laura Davis Jones	YOU HAVE THE RIGHT TO REMA HELPING YOUR DEBTOR IN TRO Hon. Austin E. Carter, David Bouchard	IN SILENT: UBLE
12:35-1:40 PM	LUNCH Registrants only (included in registration fee)		
1:40-2:20 PM	THE RETURN OF COMMERCIAL REAL ESTATE RESTRUCTURINGS Hon. Paul W. Bonapfel, Robert Unell, R. William Metzger, Jr.	STUDENT LOANS IN YOUR BANKRUPTCY PRACTICE Vivieon K. Jones, Hon. Sage Sigler	
2:20-3:00 PM		MORTGAGES: I NEED TO KEEP N Edward C. Boltz, Debra L. Miller	AY HOUSE!
3:00-3:15PM	COFFEE BREAK Registrants only (included in registration fee)		
3:15-3:55PM	REMEDIES OF LAST RESORT: LENDER STRATEGIES FOR DEALING WITH DIFFICULT BORROWERS Charles A. Dale, P. Miyoko Sato, R. William Metzger	WORDS OF WISDOM FROM THE Jack F. Williams	MOUNTAINTOP
3:55-4:35 PM		THE WILD, WILD WEST OF LITIG WRANGLING AN ADVERSARY Scott N. Brown, Edward C. Boltz	ATION:
4:35-6:00 PM	COCKTAIL RECEPTION Registrants & Spouses		
6:00-9:00 PM	THE PAINTED PIN BOWLING RECEPTION Come test your skills with a few games of tenpin against other a year. Included with conference registration but space is limited	SBLI attendees. The winner will receive a \$100 gift c d. Prior registration is required. Register by February	ard and bragging rights for 29, 2024!

FRDAY MARCH 15, 2024

8:00-9:00 AM CONTINENTAL BREAKFAST Registrants only (included in registration fee) 9:00-10:00 AM LITIGATION SKILLS Hon. Jeffery W. Cavender, Ciara L. Rogers MOTHS TO THE FLAME: ARTIFICIAL INTELLIGENCE AND CLIENT INTAKE 10:00-11:00 AM Ross Fishman 11:00-11:15AM REFRESHMENT BREAK Registrants only (included in registration fee) ALL THE NEWS THAT'S FIT TO PRINT: THE ANNUAL CASE LAW UPDATE, PART I 11:15-12:35 PM **INJUNCTIVE RELIEF POST-TAGGERT** Hon. Paul M. Baisier, Joseph C. Celentino, G. Eric Brunstad, Jr. Mary Beth Ausbrooks, Henry E. Hildebrand 12:35-1:40 PM LUNCH Registrants only (included in registration fee) ARE WE DONE DANCING? AN UPDATE ON LTL MANAGEMENT, PURDUE PHARMA, AND OTHER MASS TORT BANKRUPTCIES 1:40-2:20 PM ALL THE NEWS THAT'S FIT TO PRINT: THE ANNUAL CASE LAW UPDATE. PART II Mary Beth Ausbrooks, Henry E. Hildebrand Hon. Sage M. Sigler, Joseph C. Celentino, Laura Davis Jones **OPINIONS IN BLACK ROBES: A CONSUMER PRACTICE JUDGES PANEL** 2:20-3:00 PM Hon. Barbara Ellis-Monro. Hon. Austin E. Carter. Hon. Edward J. Coleman, Hon. Caryl E. Delano 3:00-3:15PM **COFFEE BREAK** Registrants only (included in registration fee) KEEPING THE DOLLARS ROLLING IN: MARKETING YOUR FIRM SCHOOL'S OUT FOR SUMMER: ISSUES IN NONPROFIT INSOLVENCIES 3:15-3:55PM P. Miyoko Sato, Sean M. Harding, Robert J. Keach Ross Fishman 3:55-4:35 PM THE SKELETON IS OUT OF THE CLOSET: HANDLING **EMERGENCY FILINGS** Scott N. Brown, Hon. Edward J. Coleman

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8:00-9:00 AM	CONTINENTAL BREAKFAST Registrants only (included in registration fee)
9:00-10:00 AM	SUPREME COURT AND APPELLATE COURT ROUNDUP G. Eric Brunstad Jr.
10:00-11:00 AM	PROFESSIONALISM: LIFE IN THE FAST LANE Hon. Caryl E. Delano, Jenny K. Mittelman
11:00-12:00 PM	JUDGES ROUNDTABLE Hon. Lisa Ritchey Craig, Hon. Austin E. Carter, Hon. Barbara Ellis-Monro

IMPORTANT DATES FOR SBLI 2024					
THURSDAY FEBRUARY 8	REGISTER NOW! Last day for Early Discount.				
THURSDAY FEBRUARY 22	Last day to receive 90% refund via emailed cancellation notice.				
FRIDAY FEBRUARY 23	Book your room at The Whitley—SBLI's discounted rate ends today.				
THURSDAY FEBRUARY 29	Last day to RSVP for Painted Pin Bowling event.	Last day to receive 40% refund via emailed cancellation notice.			
thursday-saturday MARCH 14-16	SBLI SEMINAR The Whitley Atlanta, GA				
FRIDAY MARCH 29	Forms must be submitted to request CLE Credit.				

MEET THE 2024 FACULTY



Mary Beth Ausbrooks Founding Partner Rothschild & Ausbrooks, PLLC



Hon. Paul M. Baisier U.S. Bankruptcv Judae Northern District of Georgia Atlanta, GA



Edward C. Boltz Partner Law Offices of John T. Orcutt. P.C. Durham, NC



Hon. Paul W. Bonapfel U.S. Bankruptcy Judge Northern District of Georgia Atlanta, GA



David Bouchard Partner Finch McCranie LLP Atlanta. GA



Scott N. Brown Partner Bast Amron LLP Miami, FL



G. Eric Brunstad, Jr. Partner Dechert LLP Hartford, CT



Hon. Austin E. Carter U.S. Bankruptcy Judge Middle District of Georgia Macon, GA



Hon. Jeffery W. Cavender U.S. Bankruptcy Judge Northern District of Georgia Atlanta, GA



Joseph C. Celentino Associate Latham & Watkins LLP Chicago, IL



Hon. Edward J. Coleman. III U.S. Bankruptcv Judae Southern District of Georgia Savannah. GA



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Wilmington, DE

U.S. Bankruptcy Judge

Assistant Professor of Law

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FTI Consulting

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Sean M. Harding

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Hon. Carvl E. Delano U.S. Bankruptcy Judge Middle District of Florida Tampa, FL Hon. Barbara Ellis-Monro



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Jenny K. Mittelman Deputy General Counsel

State Bar of Georgia

Atlanta, GA



Hon. Lisa Ritchey Craig

U.S. Bankruptcy Judge Northern District of Georgia Atlanta, GA



Ciara L. Rogers Partner Waldrep Wall PLLC Raleigh, NC



P. Miyoko Sato Member Mintz, P.C. Boston, MA



Hon. Sage M. Sigler U.S. Bankruptcv Judae Northern District of Georgia Atlanta. GA



Prof. Roger Tutterow

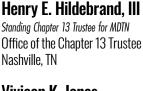
Director of Econometric Center & Prof. of Economics Kennesaw State University Kennesaw, GA



Robert Unell Managing Director Ankura Consulting Group, LLC Atlanta. GA



Jack F. Williams Professor of Law Georgia State University School of Law Atlanta, GA



Vivieon K. Jones Assistant U.S. Attorney U.S. Department of Justice





Robert J. Keach Bernstein Shur, P.A. Portland, ME

Northern District of Georgia

Ross Fishman Fishman Marketing Chicago, IL Prof. Christopher D. Hampson

REGISTRATION

REGISTRATION: Please refer to the Seminar fees listed below, then <u>click here to register</u> or follow the link at **www.sbli-inc.org**. Only credit card payments (VISA, MasterCard, or American Express) will be accepted. Fees include admittance to the Cocktail Reception, Breakfasts, Lunches and Breaks for registrants only.

Early	Received by February 8, 2024	\$815
Regular	Received after February 8, 2024	\$895
First-Time Attendee	Must be new SBLI attendee	\$515
Government Employee	Current government employee	\$470

LOCATION: Please note that this year's Seminar will be held in-person at The Whitley Hotel—a virtual attendance will not be available.

MATERIALS: All SBLI 2024 materials will be available online only. Please plan accordingly. Prior to the Seminar, registered attendees may view, download, and print the materials at **www.sbli-inc.org**. All registered attendees will receive a Bankruptcy Code and Rules book.

ADMISSION TO SESSIONS & MEALS: SBLI will provide an identification badge for each registrant. Badges must be worn to gain admittance to all lectures and other functions of the Seminar.

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REFUND POLICY: Registrants unable to attend the 2024 Seminar will be refunded 90% of the registration fee if a written notice of cancellation is sent via email to info@sbli-inc.org on or before February 22, 2024. A refund of 40% of the registration fee will be made if written notice of cancellation is received via email on or before February 29, 2024. No other refunds will be made.

SUBSTITUTIONS: A substitute from your firm may be named before the Seminar, provided you notify the the Institute at **info@sbli-inc.org** by February 29, 2024.

FOR ADDITIONAL INFORMATION: Please email **info@sbli-inc.org** or **mdecker@brammgmt.com** or contact the Institute by phone at 770-451-4448.

The **50th Annual SBLI Seminar** is delighted to return to **The Whitley**, a Marriott Luxury Collection Hotel (formerly the Ritz-Carlton Buckhead), conveniently located at 3434 Peachtree Road NE, Atlanta, GA 30326. For hotel reservations, <u>click HERE</u> or call 1-404-237-2700. Group rates of \$249 are available until **February 23, 2024**, under Southeastern Bankruptcy Law Institute.

CONTINUING LEGAL EDUCATION CREDIT: (15 hours or more) is available. The accreditation details for each state, as well as the Proof of Attendance form that all registrants must complete to receive CLE credit, will be posted at **www.sbli-inc.org** prior to the Seminar. Forms must be submitted by March 29, 2024.



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